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October 19, 2026

VITAMIN

01

The vitamin market remained broadly stable, with subdued inquiries. Nicotinamide producers made slight price increases, while Vitamin E prices reached bottom levels and trading began to improve. Some Vitamin A producers suspended quotations and new orders, drawing increased market attention. Other vitamins remained weak, with buyers purchasing mainly as needed.

AMINO ACID

02

- The market for minor amino acids was generally stable last week. Valine faced oversupply, while end users purchased as needed. With Meihua Group trialing new capacity, prices came under further pressure, and the market is expected to remain weak in the short term.
- Tryptophan trading remained limited, with trader quotations around USD 3.75/kg amid weak downstream demand. Prices are expected to remain stable as buyers focus on essential replenishment. Arginine producer quotations held at USD 2.61–2.82/kg. Supply remained stable, but weak demand and cautious restocking are likely to keep prices stable to weak.

API

03

The veterinary API market was generally stable to weak last week, with most products fluctuating near low levels or holding steady. Florfenicol and Amoxicillin prices remained firm as producers controlled supply and supported prices, while Colistin Sulfate deliveries remained tight. Tylosin Tartrate and Tilmicosin Phosphate continued to consolidate near bottom levels. Oxytetracycline HCl and Doxycycline prices remained weak. Producer supply and downstream demand will remain key factors to watch.

FOOD ADDITIVE

04

Sucralose transaction prices stabilized at USD 12.74-12.87/kg amid raw material market movements, with prices expected to remain stable in the near term. Creatine Monohydrate prices varied by producer but remained around USD 3.08-3.35/kg, with delivery schedules fully booked through late October. Major L-Carnitine brands held prices at approximately USD 24.80-26.15/kg, with the market expected to remain stable.

Reported by Shea, Sharon and Faye

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